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Special Counsel for Official Committee of Unsecured
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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----x
:
In re: : Chapter 11 Case No.
:
LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)
:
Debtors. : (Jointly Administered)
:
-----x

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
)
) SS.:
COUNTY OF NEW YORK)

JACQUELINE BREWSTER, being duly sworn, deposes and says:

I am a resident of the United States, over the age of eighteen years, and am not a party to or interested in the above-captioned cases. I am employed by the law firm of Milbank, Tweed, Hadley & McCloy LLP, Counsel for Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc., et al. in the above-captioned case.

On the 6th of September, 2011, I caused a copy of the following document:

TWENTY-SIXTH NOTICE OF ADJOURNMENT OF HEARING WITH
RESPECT TO RECONSIDERATION OF COURT'S SEPTEMBER 17,
2008 INTERIM ORDER (I) AUTHORIZING DEBTOR TO OBTAIN
POSTPETITION FINANCING PURSUANT TO SECTIONS 363 AND
364 OF BANKRUPTCY CODE AND (II) GRANTING LIENS AND
SUPERPRIORITY CLAIMS TO POSTPETITION LENDERS
PURSUANT TO SECTION 364 OF BANKRUPTCY CODE,

to be served upon the parties identified on Exhibit A attached hereto by electronic mail, to be served upon the parties listed on Exhibit B attached hereto by facsimile, and to be served upon the parties listed on Exhibit C attached hereto by FedEx for next business day delivery.

/s/ Jacqueline Brewster
Jacqueline Brewster

SWORN TO AND SUBSCRIBED before
me this 6th day of September, 2011

/s/ Monica Alston
Monica Alston
Notary Public, State of New York
No. 31-4853249
Qualified in New York County
Certificate Filed in New York County
Commission Expires Feb. 10, 2014

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Exhibit C

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